

Issue's Details Tab

In this tab, you can view and edit the Details of your Issue. Greyed-out fields are non-editable.

The screenshot displays the 'Issue's Details Tab' for Issue #381508. The interface includes a top navigation bar with icons for various functions. The main content area is divided into several sections:

- Issue Information:** Ref Number (381508), Date (2022-07-14 11:30:16), Submitted Date (2022-07-14 11:30:16), Type (INCIDENT: Litter found).
- Client Information:** Client, Site, Checkpoint, Branch Office (New York Branch), Reported By (Els Grey).
- Issue Details:** Status (Open), Severity (Moderate), Priority (Low), Due Date (2022-07-14 12:45:00).
- Notes:** Els informed me that she picked up the litter but there is a spillage on the floor and might cause an accident.
- Link Issues:** A field to link related issues.
- Timeline:** A section showing a sequence of events, including 'User Maria Rousseau edited Severity to Moderate', 'Notes to Els informed me that she picked up the litter but there is a spillage on the floor and might cause an accident.', 'Due Date to 2022-07-14 12:45:00', 'Guard Els Grey attached an MME', and 'Issue Created'.
- Actions:** Buttons for 'CREATE WO', 'SAVE', and 'CANCEL'.

01

Status/Severity/Priority

To change the "Status"/"Severity"/"Priority", click on the dropdown menu and select the one that meets your needs.

The available Statuses are the following: Open, In Progress, Ignored or Closed. All Issues by default are set to "Open".

Note: If a WO is created for an Issue, then its Status will be automatically changed to "In Progress" by the system! The available Severities are the following: Critical, Major, Moderate, Low. **Note:** Incidents carry the Severity of the Incident Type (as set by the managers under Resolution Center>>Incident Types. Refer to Web app user guide under Section "Incidents" for more information).

The available Priorities are the following: High, Medium, Low.

To reset the Severity/Priority, select the blank option on the dropdown menu.

02

Due Date

To change the "Due Date", click on the calendar icon and select the Due Date

of your preference. You can also edit the date & time manually, by clicking on the field and writing down your date & time of preference.

03

Notes

Press on the “Notes” field to add internal notes for this Issue (e.g. Root cause, additional information etc.). These notes are only visible within the web application, between managers.

04

Link Issues

If more than one Issues are related, you can link them together to show their relation.

To link one or more other Issues with your Issue, press on the “Link Issues” field and select the one(s) you want to link from the dropdown menu. If you are unsure which one of the dropdown options is the Issue you want to make a linkage with, check its Ref number.

Issues linked together appear under “Linked Issues” and you can quickly navigate to one of them by clicking on it.

05

Timeline

Under “Timeline”, you can view detailed historical logs for any changes made for this Issue, such as Status changes, Notes and Linkages, as well as WOs created for this Issue. All logs include the date and time a change took place, as well as who made it.

06

Create WO through an Issue

Press “Create WO” to create a new Work Order that will be assigned to this Issue. For information on how to create a WO, refer to “WOs Details Tab” section.

Press “Save” to save your changes, or “Cancel” to close the Issue window without saving.